





**Volunteer Name: Elaine Kub** 

**Country: Ethiopia** 

Country project: Value chain development in grain

**Host: Bora Denbel Farmers' Cooperative Union** 

Venues: Union & primary cooperatives

Audience: Union & cooperative staff and member farmers

Number of people trained/assisted: 212

Date/duration: March 30, 2015 to April 14, 2015















### 1. Assignment Objectives as in SOW

- 1.1 Introduce basic concepts of Value Chain Analysis
- 1.2 Analyze maize and haricot bean value chains
- 1.3 Develop strategies for upgrading the value chains









2.1 Introducing Value Chain Analysis
Thursday, April 2, 2015, at Meki
Bora Denbel Cooperative Union Staff
12 males; 2 females

\*\*\* 14 Employees \*\*\*

















2.1 Introducing Value Chain Analysis
Friday, April 3, 2015, at Meki
Bora Denbel Cooperative Union
Board of Directors
5 males; 2 females

















2.1 Introducing Value Chain Analysis
Saturday, April 4, 2015, at Ziway
cooperative member farmers
83 males; 2 females









2.1 Introducing Value Chain Analysis
Monday, April 6, 2015, at Meki
Primary cooperatives'
leadership & members
53 males; 5 females

\*\*\* 40 Government Staff from 2 wardas\*\*\*









Introducing Value Chain Analysis
Tuesday, April 7, 2015, at Bolbola
Tokuma Primary Cooperative
Member farmers' committees
16 males; 2 females









2.1 Introducing Value Chain Analysis
Wednesday, April 8, 2015
Chefie Denbel primary cooperative
member farmers
13 males; 17 females

\*\*\* 27 Family Members \*\*\*















Summary of 6 Training Events			
Category	Total	Males	Females
Members/ owners	198	170	28
Employees	14	12	2
Family Members		12 (est)	15 (est)
Total	212		

\*\*\* 40 Government staff from 2 wardas\*\*\*







2.2 Map maize & haricot bean value chains



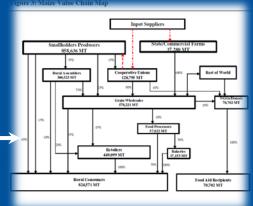




#### MAIZE









Gap in value-chain activities for lower-quality grain.







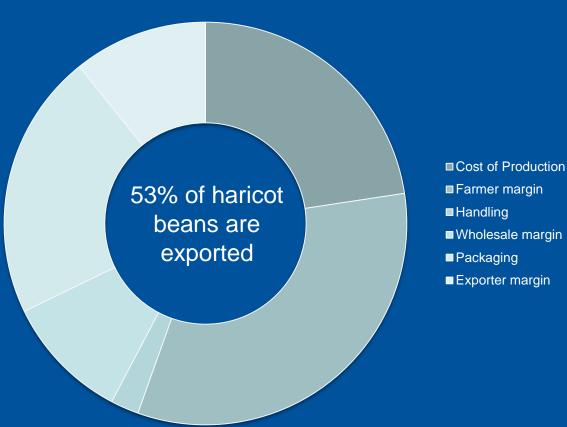




#### **HARICOT BEANS**



- Vertical Integration
- Economies of Scale
- Firm Differentiation









2.3
Strategies
for
upgrading







# 3. Recommendations to the host with regards to the assignment

- 3.1- Proceed with Agroprocessing projects (business plan & funding).
- 3.2 Explore additional client populations.
- 3.3 Maximize profit from quality blending and selling to appropriate clients.







- Pursue potential sources of funding:
  - Agribusiness Market Development (USAID "AMDe" Ethiopia's Agricultural Growth Program
    with grants to support rural enterprises engaged in ag processing and private sector
    aggregation)
  - International Finance Corporation
  - New Development Bank
  - MCS & CRS contacts

#### 3.2 Expand the client base

- Ethiopia's Export office might sponsor BDFCU's attendance at European or North American trade shows to meet potential customers?
- TFO Canada <a href="http://www.tfocanada.ca/home.php">http://www.tfocanada.ca/home.php</a> is an example of a specific country soliciting foreign food suppliers. Also explore Dubai, Germany, India, Egypt, U.S., Brazil.
- Online databases of food companies: Panjiva, Zepol, Datamyne.







#### 4. Anticipated Impacts

- 4.1 15% greater revenue for value-added products.
- 4.2 New paths for better negotiated, higher prices for products (e.g. direct exports).
- 4.3 Increased market share and size of business for the cooperative union.







### 5. Recommended future volunteer assistance

- 5.1 Business plan completion
- 5.2 Funding paths
- 5.3 Mill operation & export packaging







Thank You!







